



IFA STEP joint Symposium in Triesen / Liechtenstein

NextGen Tax, Trusts & Tech in a Shifting Landscape

An interactive conference including presentations, panel discussions and networking opportunities to discuss and exchange on how today's shifting landscape impact the private wealth investments, family offices and structures.

Thursday, 25th September 2025

Sponsors:



Program

- 13.00 Welcome and introduction**
Martina Walt (IFA) and Jessica Schädler (STEP)
- 13.15 Elevator Pitch STEP: "Digital Assets, Trusts and NextGen of Private Client Advisors"**
Emily Dean, Kelly Greig, Matt Gilligan
- 13.30 Elevator Pitch IFA: "International Tax Landscape for UHNWI"**
Prof. Dr. Martin Wenz
- 13.45 Session 1: Structures lasting for generations – Part I**
- Case Study: addressing matters of structuring, cross-border tax, risk mitigation, digital assets, family and structure governance
- Lisa Cornwell Webb, Jessica Schädler, Yvonne Reichl
- 14.45 Session 2: Structures lasting for generations – Part II**
- Case Study: addressing legal aspects, risk mitigation, digital assets, new forms of governance (DAO, Decentralised Autonomous Organisation)
- Dr. Matthias Niedermüller, Julian Nigg
- 15.45 Networking Break**
- 16.15 Session 3: NextGen lens on investments, banking and finance**
- Wealth Planning, artificial intelligence and insights from the wealth for impact study
- Dirk Reynders, Peter Matt
- 17.15 Networking Break**
- 17.30 Session 4 (interactive): Tech in a Shifting Landscape**
- How does today's shifting landscape impact the private wealth investments, family offices and structures with focus on AI and tech on our day-to-day work, private wealth management and investments?
- Moderated by Martina Walt (IFA) and Jessica Schädler (STEP)
- 18.30 Wrap Up**
- 19.00 Apéro Riche, offered by STEP NextGen and YIFA Liechtenstein**

Speakers & Session Leads

Emily Dean	Technical Counsel at STEP
Matt Gilligan	Student Liaison Officer and Deputy Chair of the Guernsey branch at STEP
Kelly Greig	Worldwide Chair of STEP, Partner at Blick Rothenberg
Peter Matt	Delivery Lead Digital Workplace, LGT Bank AG
Dr. Matthias Niedermüller	Partner, Niedermüller Attorneys at Law
Julian Nigg	Lawyer, Niedermüller Attorneys at Law
Yvonne Reichl	Client Advisor, JEEVES Group, STEP NextGen Committee FL-ZH
Dirk Reynders	Co-Head Wealth Planning & Strategic Solutions, LGT Bank AG
Jessica Schädler	Director/Board, JEEVES Group, Board STEP FL, Board STEP Digital Assets SIG
Martina Walt	Partner, Leader Tax, PwC Liechtenstein, Board IFA Liechtenstein
Lisa Cornwell Webb	Partner, Leader Private Clients and Family Offices, PwC Switzerland
Prof. Dr. Martin Wenz	Professor of Business Taxation and Tax Law, University of Liechtenstein

General Information

Place

Community centre Triesen (Gemeindesaal)
Dröschstrasse 4, 9495 Triesen / FL

Date and Time

Thursday, 25 September 2025
13.00 – 19.00 Uhr

Attendance fee per Person

CHF 120.00 / EUR 130.00

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Registration

Goto www.ifa-fl.li

Registration Closing Date

22 September 2025

Contact and Information

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